

# WINCHESTER COLLEGE SOCIETY

# Donation Form



We do hope that you will support the future of Winchester College with a donation. You are invited to complete this form, both on this page with the box for your personal details and your Gift Aid declaration, and also overleaf where you should indicate your preference and the means and regularity of your payment.

Thank you so much.

## Donor's full name and address

Surname:	<input type="text"/>	First Names:	<input type="text"/>
Address:	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>	Post Code:	<input type="text"/>
Email:	<input type="text"/>	Business Email:	<input type="text"/>

## Gift Aid

Warden and Scholars of Winchester College Exempt Charity Inland Revenue No. X7201/2

I request the Warden and Scholars of Winchester College to treat all the donations I have made since 6th April 2006 as Gift Aid donations, until I notify you otherwise.

- Gift Aid applies to all donors who pay UK Income Tax or Capital Gains Tax
- if taxable at the higher rate, donors may claim the corresponding tax relief
- donors must pay an amount of Income Tax and/or Capital Gains Tax at least equal to the tax that the College reclaims on the donation in the appropriate tax year
- donors must cancel this declaration if, in the future, they no longer pay UK tax
- as an exempt charity, Winchester College has no charity registration number

Signature

Date

### I would prefer my gift to be used for:

Where it is needed most

Bursaries     Legal Bursary     Ancient Buildings     Quiristers

Annual Fund

Projects for which donations are welcome:

Chapel Stonework     College Chambers     Museum

**Note:** In the event that a current project is oversubscribed, the Governing Body may redirect donations to other purposes.

I wish my gift to be anonymous.

### Legacies

Please send me information on Legacies and joining the William Stanley Goddard Society.

### Regular Gift

I would like to make a regular gift by Standing Order to Winchester College of:

£      monthly     quarterly     annually

Commencing on  /  /

For a period of  years (number of years)

To: (name and address of your Bank/Building Society)

Post Code

Bank Sort Code:  Account Number:

Signature:  Date

Please pay to: National Westminster Bank, 105 High Street, Winchester SO23 9AW.

Sort Code: 55-81-26 Account No: 78828767 Name of Account: Winchester College Development Fund

### Single Gift

I would like to make a gift to Winchester College of:

£  (write the amount in figures)

I enclose a cheque/CAF cheque in favour of **Winchester College Development Fund**

Please charge my:     Visa     MasterCard     Switch     Maestro     Other

Card No.  Issue No. (Switch only)

Start Date  Expiry Date

### Transfer of Shares

Approximate value\* £

\*Information will be sent to you upon receipt of this form.

### Matching Gifts Scheme

Please tick here if your employer offers a Matching Gifts Scheme

Please send this form to: Winchester College Society, 17 College Street, Winchester, SO23 9LX



# Enable the Taxman to maximise your donation

## Gift Aid

If you pay UK Income Tax or Capital Gains Tax, we can reclaim from the Government the basic rate of tax which you have already paid on the donation. This currently works out at 28p for every £1 you give.

Please complete the Gift Aid Declaration box on the front page of this Donation Form.

If you are a higher-rate tax payer, you will be able to recover the corresponding tax relief on your personal Tax Return.

**The College was able to reclaim £134,994 from the Inland Revenue in 2005-06 and 2006-07 as a result of donations through Gift Aid.**

## Illustrations

### 1. Donation of Cash

Value of Gift	£100.00
Add: Gift Aid reclaimed by Win Coll	£28.00
<b>Total available to Win Coll</b>	<b>£128.00</b>
Net cost to Donor:	
If a basic-rate taxpayer	£100.00
If a higher-rate taxpayer	£75.00

### 2. Donations of Shares

Donating shares can be a very tax efficient method of giving to the College as the example below illustrates:

#### Illustration for donor wishing to give shares net of tax

A Donor gifts shares worth £25,000 to Winchester College (with a capital gain, after allowances, of £10,000)	£25,000
He/she deducts the £25,000 from annual income liable to tax, thereby saving (assuming a 40% tax rate)	<b>£10,000 tax saving</b>
He/she saves a further £4,000 on capital gains tax which would have to be paid on selling the shares	<b>£4,000 tax saving</b>
<b>Net cost to donor</b>	<b>£11,000</b>
<b>Winchester College receives</b>	<b>£25,000</b>

The College's brokers will produce the tax certificate required for Inland Revenue purposes.

## Donations from the USA

The American Fund for Winchester College is incorporated in the State of Delaware and has received 501(c)(3) tax-exempt status from the US Internal Revenue Service. Therefore:

- The fund pays no tax on its income and donations to it are tax-deductible by US taxpayers.
- US foundations can make grants to the fund.
- Donors can give appreciated stock.

US donations in \$ should be sent direct to the Winchester College Society made out to 'The American Fund for Winchester College'. Winchester College Society will acknowledge the donation, enclosing a tax receipt in the form approved by the US Internal Revenue Service.

## Donations from elsewhere in the world

We will be happy to help you to look into whether any tax breaks exist wherever you may be residing, but there can be no substitute for making some initial enquiries locally.

